Closed Fracture Middle Shaft Femur Treatments for Adolescent Patients, with a Focus on Union Rates and Complications: A Systematic Review

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DOI: https://doi.org/10.52403/ijrr.20250164

ABSTRACT

Introduction: Femoral shaft fractures are common in children, with intramedullary nailing being the "gold standard" due to its short hospital stay, fast fracture union, and early functional use. Submuscular plating is an alternative, but the choice for adolescents remains unclear. Herein, we systematically review the union rates after submuscular plate or Intramedullary elastic nail treatment to treat closed fracture middle shaft femur and the other clinical outcomes of these methods.

Methods: We conducted clinical data searches in PubMed, ScienceDirect, and ResearchGate. The studies included were RCT or cohort studies that assessed the outcomes of intramedullary nailing and submuscular plating in treating adolescent femur fractures with limitation studies published during the years 2008-2023 and using English as its language.

Results: Nine studies of 390 cases were included in this review, consisting of 155 cases treated with submuscular plating and 235 with intramedullary nailing. The average time of bone union in 155 patients was 2.71 months, while 235 cases had a faster union time, with an average of 2.37 months. The other complications reviewed were malunion, nonunion, delayed union, length-leg discrepancy, coronal angular deformity, sagittal angular deformity. decreased ROM, implant prominence, implant failure, and reoperation rates. **Conclusion:** This study found that intramedullary nailing and submuscular plating are safe, feasible, and successful treatments for adolescent femur shaft fractures. Submuscular plating was more effective than ESIN but had a higher risk of complications. Future clinical trials should compare outcomes with a more specific population.

Keywords: adolescent, intramedullary nailing, midshaft femur fracture, submuscular plating

INTRODUCTION

The femur is one of the prominent loadbearing bones of the lower extremity and is essential for normal ambulation. The femur can be divided into three sections: the femoral shaft or diaphysis, the proximal metaphysis, and the distal metaphysis. The femoral shaft is the region of the bone between 5 cm distal to the lesser trochanter and 6 cm proximal to the most distal point of the medial femoral condyle.^[1] Fractures of the femoral shaft are among the most common injuries orthopedic surgeons treat. The global incidence of femoral shaft fractures ranges from 10 to 21 per 100,000 people annually.^[1,2]

Femoral shaft fractures in pediatrics are less common than in adults, accounting for less than 2% of all fractures in children. Yet, they pose a considerable burden on healthcare systems and families because they are the most prevalent fractures requiring hospitalization in children.^[3] The mechanisms of injury include high-energy trauma such as road traffic accidents, falls, high-impact sports injury, and low-energy trauma such as pathological fractures, with falls from heights and road traffic accidents being the most common cause of femur shaft fractures in children. A bimodal distribution has been noted, with the first peak occurring in the age group of 1-3 years (usually low energy trauma) and the second peak during the early adolescence period (high energy trauma), which constitutes the majority of the fractures.3 Stress fractures of the femoral shaft and neck, though uncommon, are becoming more common in adolescent athletes engaged in sports such as soccer, basketball, and athletics and account for 4% of all stress fractures in children^[4]

Middle shaft femoral fracture can be classified using AO/Orthopaedic Trauma Association Classification into 27 different patterns with code 3 as femur and 2 as diaphysis. Code 32A means simple fracture and can be further classified into A1 as spiral, A2 as oblique with an angle >30degrees, and A3 as transverse with an angle <30 degrees. Code 32B means wedge fracture and can be further classified into B1 as spiral wedge, B2 as bending wedge, and B3 as fragmented wedge. Code 32Cc means complex fracture and can be further classified into C1 as spiral fracture, C2 as segmental fracture, and C3 as irregular fracture.2 There are still many controversies in treatment options for middle shaft femoral fracture as many treatment options and algorithms exist. Possible fixation strategies include titanium elastic nails (TENs), prolonged traction followed by hip spica casting, open plating, submuscular plating. external fixation. and intramedullary nailing (IMN).^[5]

Intramedullary nailing is now regarded as the "gold standard" for treating femoral shaft fractures. The proposed advantages of intramedullary nailing include a short hospital stay, fast fracture union, and early functional use of the limb. Intramedullary nailing aims to maintain the anatomical structure of fracture sites while providing a suitable environment for fracture healing. This, in turn, should enhance function and prevent long-term complications such as arthritis pain. Furthermore, nailing helps to avoid damage to soft tissues near the bone during surgery, preserving the blood flow to allow fracture healing and a satisfactory functional recovery.^[6] There are few differences in the intramedullary nailing technique in adolescents compared to adults. In adolescents, the insertion point of the IM nail is in the lateral of the greater trochanter to prevent disruption of the epiphysial growth plate. The IM nail is inserted in the adult tip of the greater trochanter.^[7]

Submuscular plating is an alternative treatment option for managing lengthunstable fractures of the femur and proximal and distal third fractures of the femoral shaft. Submuscular plate fixation can be used in children with weight >49 kg and older children (age ≥ 11 years) with femoral canals that are too narrow to accept rigid nails. Recent studies also reported excellent outcomes with submuscular plating of these in pediatric population. fractures a Submuscular plating provides relative fracture stability without disrupting the softtissue envelope at the fracture site secondary the minimally invasive insertion to technique.^[8]

It remains unclear whether submuscular plate or intramedullary elastic nail treatment should be used to treat closed fractures in the middle shaft of the femur that develops in adolescents. Herein, we systematically review the union rates after submuscular plate or Intramedullary elastic nail treatment to treat closed fracture middle shaft femur. We mainly focused on bone union rates, wound healing problems, post-surgical

infection, and rotational or angular deformity.

METHODS

Literature Search

All of the clinical data was searched up to 14 September 2023 by two reviewers: PubMed, ScienceDirect, and ResearchGate using keywords of (middle shaft femur fracture) OR (midshaft femur fracture) AND (submuscular plate) AND (Intramedullary nailing) AND (adolescent) with limitation of randomized control trials or clinical trials published during the year 2008-2023 and using English as its language.

Selection Criteria

The inclusion criteria of the studies were (1) Adolescent patients (10-18 years old) with closed middle shaft femoral fracture, (2) primarily treated with a submuscular plate, or (3) primarily treated with intramedullary nailing. (4) RCTs, non-randomized or quasiexperimental controlled trials, retrospective chart reviews, cohort studies, and casecontrol studies. Meanwhile, the exclusion criteria of the studies were (1) open femoral fracture, (2) case report, reviews, and animal study (3) sample size <10.

Data Abstraction and Analysis

Two reviewers extracted relevant data and checked the accuracy. The abstracted data included study design, patient demographics (sample size, mean age, gender, weight, height), mean follow-up period, intervention, and outcome measurements. Authors of the included trial were listed to identify duplicate publications.

Assessment of Quality

All of the studies that surpassed abstract selection will undergo an assessment of quality using the Modified Jadad Scale for RCT studies. Points that can be assessed are randomization, concealment, blinding, and withdrawal/dropout numbers. The NHLBI quality assessment tool for observational cohort and cross-sectional studies was used for cohort, retrospective chart review, and case-control studies.

RESULT

Study Identification

The initial database search yielded 130 articles, including two duplicates, after the removal of which 128 articles remained. Of these, 93 were excluded because they needed to fulfill our selection criteria based on the evaluation of the titles. The remaining 35 articles' abstracts were reviewed, and 22 met the requirements to be further studied. The full texts of the 22 papers were examined, and nine articles were finally included (Figure 1). The studies were predominantly included comprised of retrospective chart reviews (77%), with the rest of the literature containing one prospective cohort study and one RCT.

Patient Characteristics and Interventions

Patient characteristics and the intervention used in all studies are shown in Table 1. There were seven retrospective chart review studies (12, 14, 9, 10, 11, 13, 17), one prospective study (15), and 1 RCT (16). 3 of 9 (12,14, 16) studies compared submuscular plating and intramedullary nailing. 1 study (12) compared flexible intramedullary nailing, rigid intramedullary nailing, and submuscular plating. 1 study (16) compared ESIN and submuscular plating. All studies had samples >10 patients. In total, 390 cases were included in this review, consisting of 155 cases treated with submuscular plating and 235 cases treated with intramedullary nailing. The majority of patients in this study were male, with a ratio of 273/100, with 1 study (17) not stating the gender ratio. The mean follow-up duration was 18.3 months with range (9-25 months). 1 study (11) didn't state the mean follow-up period.

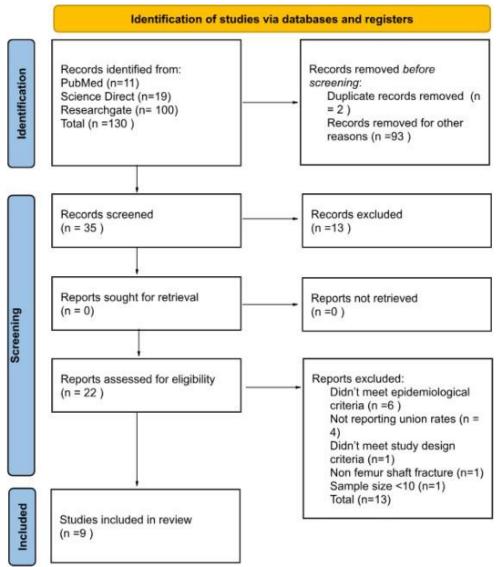


Figure 1. PRISMA 2020 flow diagram for new systematic reviews

Outcomes

Table 2 shows the outcome measurements of all the studies. All studies (9-17) reported data on time of union, mal-unions, and complications. From all this literature, the average time of bone union in 155 patients treated with submuscular plating was 2.71 months, while 235 cases treated with intramedullary nailing have a faster union time with an average of 2.37 months. Malunion was discovered in Sunthep et al., where flexible intramedullary nailing reported more cases compared to rigid intramedullary nailing and submuscular plating. with the number of cases respectively 13 (22%), 2 (2%), and 4 (12%). Other studies (14,17) also reported single non-union and delayed union cases.

Leg length discrepancy (LLD) above 1 cm was more common in the ESIN method, with a total of 20 cases (38%) compared to other methods discussed. LLD was also found in submuscular plating, yet most are less than 1 cm. Coronal angular deformity was reported in ESIN by Karuppal et al., 1 case of over 100 degrees with anteroposterior (AP) angulation, while 3 cases had AP angulation less than 100 degrees. The most common sagittal angular deformity from the studies we have collected is a valgus deformity, which was found higher in the intramedullary nailing group compared to the submuscular plating group (3:1). Data regarding post-operative limitation of mobility was narrow. Still, one study (15) reported 3 cases of decreased

range of motion in patients treated with ESIN. Implant prominence was more common in intramedullary nailing, with 6 cases (6/235) compared to 1 in submuscular plating (1/155). These prominences were also accompanied by pain around the site of the implants, with a similar number of cases. 2/20 in the ESIN group had implant failure. Suboptimal nail diameter was the suspected cause of implant failure in both cases. Park et al. reported 2 cases (2/22) in intramedullary nailing patients that needed reoperation, one due to malrotation and the other due to deep infection that caused nonunion. Reoperation was also reported in 1 case (1/16) due to non-locking plates.

Literature Quality and Risk of Bias

Seven retrospective chart review studies were assessed using the NHLBI Quality Assessment tool for observational cohort and cross-sectional studies. Six of the studies had good quality, and only 1(11) had fair quality because study the participation rate of eligible persons was less than 50%. The studies didn't include sample size justification, power description, or variance. All of the studies didn't examine different levels of exposure related to the outcome because the exposures didn't vary in amount or level. All of the studies only assessed the exposure once at the end of the review. There was no blinding in all of the studies included. The studies included didn't measure any confounding variable nor adjusted it statistically.

One randomized controlled trial study (16) was evaluated using the modified Jadad scale to assess its methodological quality. It scored 5 out of 8, which is considered a high-quality trial. This study didn't mention the blinding process or describe withdrawals or dropouts, which led to some points from the Jadad scoring system not being fulfilled.

Author	Study Design	Patient or cases	Mean age (yr)	Gender (M/F)	Follow- up (months)	Fracture location in femur	Fracture pattern	Treatment				
Non-comparison Study												
Wilson, 2012 ^[9]	retrospective chart review	16	8.9	13/3	25	6 subtrochanteric to proximal femur fracture 7 midshaft 3 distal third	NR	submuscular locked plate				
Waghela, 2023 ^[10]	retrospective chart review	15	10.8	9/4	19.4	15 proximal femur fractures	13 long obliques 2 comminuted	submuscular nonlocked plate				
Valenza 2019 ^[1]	retrospective chart review	13	10.2	12/1	NR	6 proximal third 4 midshaft 3 distal third	7 long obliques 2 spiral bending wedges 4 comminuted	submuscular bridge plating				
Samora, 2013 ^[12]	retrospective chart review	32 patients with 33 fractures	7.5	25/7	implant removal 10.17	12 proximal third 18 midshaft 3 distal third	13 comminuted 5 spirals 9 long obliques 6 short obliques	submuscular bridge plating				
Karuppal, 2017 ^[13]	prospective cohort	20	7.9	16/4	without implant removal 9.0	7 proximal third 13 midshaft	NR	Elastic Stable Intramedull ary Nailing (ESIN) technique with				

 Table 1. Study descriptions, patient characteristics, and intervention of the studies

								titanium
Busch, 2019 ^[14]	retrospective chart review	12	9.3	NR	18	4 proximal third 7 midshaft	5 long obliques	elastic nails Quartet ESIN
						1 distal	3 spirals 4	
Comparis	on Study						comminuted	
Sutphen,	retrospective	198	11.9	150/46	11.2	midshaft 134	93 (47%)	
2016[15]	chart review	fractures in 196 patients				(68%) proximal third 40 (20%) distal third 24 (12%)	transverse 46 (23%) comminuted 43 (22%) oblique 16 (8%) spirals	
		61	10.6			83 % distal third	41 (67%) transverse 3 (6%) comminuted 17 (27%) oblique 0 (0%) spiral	Flexible intramedulla ry nailing
		35	10.6			28% proximal third 34% distal third 38% midshaft	3 (8.5%) transverse 10 (28.5%) comminuted 9 (25.7%) oblique 13 (37.1%) spirals	submuscular plating
		100	13.9			68% midshaft	49 (43.7%) transverse 33 (29.4%) comminuted 17 (15.2%) oblique 13 (11.6%) spirals	rigid intramedulla ry nailing
Park,	retrospective	45					opitalo	
2012 ^[16]	chart review	22	14.2	16/5	22.4	7 proximal third 12 midshaft 3 distal third	NR	intramedulla ry nailing
		23	13.6	18/4	20.9	6 proximal third 13 midshaft 4 distal third	NR	submuscular plate
James, 2022 ^[17]	Randomized controlled trial (RCT)	40						
		20	9.45	7/13	24	5 proximal third 13 midshaft 2 distal third	13 transverse 7 short obliques	ESIN
		20	10.2	7/13	24	6 proximal third 9 midshaft 6 distal third	15 transverse 6 short obliques	Submuscula r plate

Table 2. Details of outcome measures of the studies

Author	Treatment	Time of Union (Mo)	Mal/ Non- union	Limb Length Discrepa ncy	Angular/ Rotationa l Deformit y	Reduc e in Mobili ty	Woun d Infecti on	Implant Promine nce	Implan t Failure	Re- operati on	Local Pain / Irritati on
Wilson, 2012 ^[9]	Submuscul ar locked plating	2.6	0	1 patient had an overgrowt h of the fracture extremity, resulting	0	NR	0	NR	1 patient who was initially treated at an	1 patient who was initially treated at an	NR

Waghel a, 2023 ^[10] Valenz a 2019 ^[1] Samora , 2013 ^[12]	submuscul ar nonlocked plating submuscul ar bridge plating submuscul ar bridge plating	2.75 3 2.76	0	in a discrepan cy of 1.5 cm 2 patients had LLD <2 cm 2 patients had LLD <2 cm 0	0 NR no cases of varus or valgus malalignm ent >10	NR NR NR	0 0 0 0	NR NR NR	outside instituti on with a nonlock ed plate had a failure of fixation000	outside instituti on with a nonlock ed plate 0 0 0 0	NR NR 1 patient reporte d
Karupp al,	Elastic Stable	1.91	0	6 (30%) 1-2 cm	degrees 1 case AP angulation	3	1	3	0	0	implant irritatio n 1
2017 ^[13]	Intramedull ary Nailing (ESIN) technique with titanium elastic nails			9 (45%) < 1 cm	> 10° 3 case AP angulation < 10°						
Busch, 2019 ^[14]	Quartet ESIN	NR (mean hardwa re remov al at 9.4 month s	1 delay ed union	0	0	0	NR	1	0	l (due to fall, not because of adverse effects)	1
	submuscul ar plating	1.4	4 (12%	1 patient	NR	NR	0	NR	0	0	NR
	flexible intramedull ary nailing	1	13 (22%)	3 patients	NR	NR	0	NR	0	0	NR
	rigid intramedull ary nailing	2.21	2 (2%)	5 patients	NR	NR	0	NR	0	0	NR
	intramedull ary nailing n= 22	3.75	1 case of non- union and 1 of delay ed union	no case > 1 cm	malrotatio n case	NR	1	NR	0	2	NR
	submuscul ar plating n=23	3.84	1 case of delay ed union	no case > 1 cm	0	NR	0	NR	0	0	NR
	Elastic Stable Intramedull ary Nailing (ESIN)	3	1	2 case (1 patient > 1.5 cm, 1 patient = 1 cm)	1 case genu valgum	NR	0	2	2	0	2
	Submuscul ar plating (SMP)	2.64	1	1 case (1.5 cm)	1 case genu valgum	NR	1	1	0	1	1

DISCUSSION

To the best of our knowledge, previous systematic reviews have compared intramedullary nailing and submuscular plating for managing femoral fractures; however, to differentiate, we limited our study to focus on the outcomes in adolescent patients, specifically on union rates and complications. We evaluated the surgical results of submuscular plating and intramedullary nailing for femur fracture We established inclusion repair. and exclusion criteria, critically appraised all studies, conducted quantitative analysis, and discovered probable explanations for all of the outcomes in the studies evaluated. The fact that we strictly followed the recommendations of the Cochrane Handbook for Systematic Reviews of Interventions (version 5.0.2) and the PRISMA 2020 checklist adds to the validity of our findings.

Our main finding is that union rates in the intramedullary nailing group had a higher value compared to the submuscular plating group (2.37 months vs 2.71 months). According to James et al., SMP enhanced biomechanical stability while preserving fracture biology, especially in heavier length unstable children and femur fractures.^[17] Mal-union was discovered in Sutphen et al., where flexible intramedullary nailing reported more cases compared to intramedullary nailing rigid and submuscular plating, with the number of cases respectively 13 (22%), 2 (2%), and 4 (12%). According to Sutphen et al., some factors associated with the poor outcomes of malunion included fractures of unstable length and increased patient weight. In Sutphen's study, two malunions occurred in a patient weighing more than 45 kg, one malunion happened in a patient with an unstable length fracture, and one malunion occurred in a child with heavier weight (>45 kg) accompanied by an unstable length fracture.^[15]

Previous studies reported that rigid intramedullary nailing with a trochanteric starting point displays quicker mobilization, high union rates, and early weight bearing in larger patients with fractures of unstable length. This finding was consistent with the findings of Sutphen et al., who discovered that rigid nailing was associated with a much shorter time to complete weight than elastic nailing. bearing Other investigations ^[14,16] revealed a single incidence of non-union and delayed union related to delayed deep infection. A prior study with 246 participants looked at the risk of malunion between the SMP and ESIN.^[18] The difference between the two procedures was not statistically significant (RR 1.06; 95% CI 0.44, 2.55; p 1/4 0.89). While not statistically significant, those treated with ESIN had a greater incidence of limb length discrepancy. According to the previous study conducted by Karuppal et al., the limb-length discrepancy was the most common complication of elastic stable intramedullary nailing. This review showed 20 LLD >1 cm cases in the elastic stable intramedullary nailing group. Karuppal's study concluded that this minimal length discrepancy produced functional no disability during the follow-up functional assessment.^[13]

In younger patients, some degree of angular deformity is common after femoral shaft fractures, but this remodels typically during growth. The difficulty in precisely assessing the torsion alignment of the femur during the operation is one of the reasons for the high frequency of femoral malrotation following nailing. There are numerous intraoperative procedures for determining femoral ante-torsion, most of which are based on comparison with the contralateral, undamaged femur. However, none of them are 100% accurate in diagnosing the correct rotation of the damaged femur.^[19] Karuppal et al. found anteroposterior angulations in four patients, with three (15%) having 5-100 and one having 120. None of the subjects in the research had severe rotational deformity as clinically measured by foot out-toeing or in-toeing. The four cases' minor anteroposterior angulations caused no impairment and were minimized during

follow-up visits.^[13] The most common sagittal angular deformity from the studies we have collected is a valgus deformity, which was found higher in the intramedullary nailing group compared to the submuscular plating group (3:1). All of the studies included didn't describe the reason for angular deformity. A previous study by Heinrich et al. described angular deformity in ESIN resulting from failure to stack the femoral canal with multiple nails or achieve various fixation points.^[20]

In one study, participants treated with ESIN displayed a decreased range of motion after surgery. Six (30%) of the patients in this study experienced terminal 100 limitation of knee motions (flexion), possibly due to nail protrusion. which was treated with immediate physiotherapy. Two (10%)children had restricted knee flexion (less than 100 - 1100 arc) at 4 months, but with further physiotherapy, a standard range of knee flexion was achieved at 8 months. There were no reports of a loss in the range of treated motion in patients with Submuscular plating in the studies we reviewed. Previous research indicates that, regardless of the surgical approach employed, the ROM of the hip and knee returns to normal over time with good physiotherapy.^[21] Most included studies didn't report any implant prominence. Three studies reported implant prominence. Six cases from the ESIN group were reported by Karuppal et al.^[13], Busch et al.^[14], and James et al.^[17], and one case from the submuscular plating group was reported by James et al.^[17] According to Salonen et al.^[22], nail prominence is one of the pitfalls of elastic nailing. Nail prominence can lead to more serious complications such as skin breakdown, superficial or deep infection, early implant removal, and risk of refracture.

Fixation failure is uncommon. However, we discovered a few cases throughout our review. In James et al.'s study, two children in the ESIN group had implant failure. The hypothesized reason for implant failure in both cases was suboptimal nail diameter.

One case of A 15-year-old girl youngster weighing 35 kg was fixed with two 2.5 mm TENS nails. After she developed 30° of sagittal malreduction 2 months after the index operation, TENS was reduced to 3.0 mm. Following fracture union, the 1.5 cm limb shortening was successfully treated with height-correction footwear.^[17] Another case was an 11-year-old child weighing 20 kg with 15 degrees of sagittal angulation with a bent implant and fixation with two 2.5 mm nails that had an uncomplicated union after augmentation with a plaster cast. Wilson et al. described one patient who was first treated with a submuscular nonlocked plate from an outside institution and presented with fixation failure. He was immediately revised with a locked plate.^[9] In this review, we found 3 cases of reoperation in the intramedullary nailing group. Two from the Park et al. study^[16] and one from the Busch et al. study^[14]. In the submuscular plating group, we found 1 case of reoperation from the Wilson et al. study ^[9]. Two cases of reoperation in the Park et al. study were due to malrotation^[16], and the other was due to deep infection that caused non-union. One patient in the Busch et al. study underwent reoperation following a refracture due to a fall.^[14] In the Wilson et al. study, one case of reoperation in the submuscular locked plating group was due fixation failure. This patient was to previously treated in the outside institution with a nonlocked plate.^[9]

This systematic review compiled the fast accumulating and contentious evidence on submuscular plating and intramedullary nailing outcomes for treating adolescents with femoral shaft fractures. It was carried by the PRISMA and Cochrane out guidelines, reducing the risk of bias. In contrast, various limitations should be acknowledged when interpreting the results of this study. Most of the articles collected had retrospective chart designs, indicating the possibility of selection bias. In this systematic review, just one RCT was analyzed. Furthermore, the included studies' small sample sizes and high heterogeneity

may restrict the evidence. This variation due differences may arise to in demographics, assessment methods, surgical techniques, and follow-up durations. The definition of adolescent varies between studies, and most of the cases discussed involve femoral shaft fractures, yet not all specify the medial shaft region. Therefore, caution is recommended when interpreting the findings of this systematic review. A Randomized clinical trial would be golden to compare outcomes of SMP and IMN techniques to treat midshaft femur fracture. We suggest that future studies do clinical trials with a more specific population to make the study more valid.

CONCLUSION

Similar outcomes with intramedullary nailing and submuscular plating imply that both treatments are safe, feasible, and successful for adolescent femur shaft fractures. This study emphasizes the union rates, distinct set of adverse surgical events associated with each implant, and the utility of submuscular plating compared to ESIN for this challenging patient population. Early unions were more commonly found in ESIN than SMP. However, ESIN was more related to a higher risk of complications, while SMP was associated with a low risk of adverse postoperative surgical events. SMP has the advantage of achieving more functional excellent outcomes. Α Randomized clinical trial would be golden to compare outcomes of SMP and IMN techniques to treat midshaft femur fracture. We suggest that future studies do clinical trials with a more specific population to make the study more valid.

Declaration by Authors

Ethical Approval: This study does not require ethical clearance

Acknowledgment: None

Source of Funding: None

Conflict of Interest: The authors declare no conflict of interest.

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How to cite this article: Panji Sananta, Respati Suryanto Dradjat, Ray Asaf Hexa Pandiangan. Closed fracture middle shaft femur treatments for adolescent patients, with a focus on union rates and complications: a systematic review. *International Journal of Research and Review*. 2025; 12(1): 543-553. DOI:

https://doi.org/10.52403/ijrr.20250164
